

Hampton Roads Gift Planning Council
Membership Application

Mr. Mrs. Ms. Dr. Other

First _____ M.I. _____ Last _____ Suffix _____

Company _____

Title _____

Company Address _____

City _____ State _____ Zip _____

Business Phone (____) _____

Business Fax (____) _____

Email _____

Website _____

Professional Affiliation:

- Nonprofit Professional Board Member
 Attorney Fundraising Consultant
 CPA Financial Planner
 CLU Other _____

Membership Dues

- You will be sent an invoice.
 Yes, I am interested in sponsoring an educational seminar for \$400. Please contact me.

I certify that I have read and subscribe to the Model Standards for the Charitable Gift Planner and I accept the responsibility to abide by that code (available online at www.pppnet.org).

Signature Required _____

Date _____

Membership in the Hampton Roads Gift Planning Council is available to individuals only and is not transferrable. Membership is effective for 12 months and is renewable yearly. Membership in the Hampton Roads Gift Planning Council is not contingent on membership in the Partnership for Philanthropic Planning. For more information, please visit www.hrgpc.org.

Make all checks payable to the Hampton Roads Gift Planning Council. Please retain a copy for your records and return this form to: Hampton Roads Gift Planning Council, 638 Independence Parkway, Suite 240, Chesapeake, VA 23320. Contact Sandi Ayres with any questions at sayres@hrGPC.org or (757) 842-4837.

**Dues Pro-Rated Breakdown
 If You Join In:**

January	\$140.00
February	\$128.33
March	\$116.66
April	\$104.99
May	\$93.32
June	\$81.65
July	\$69.98
August	\$58.31
September	\$46.64
October	\$34.97
November	\$23.30
December	\$11.63

A Network of Professionals



Hampton Roads Gift Planning Council
www.hrgpc.org

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The Hampton Roads Gift Planning Council is a non-profit organization created in 2004 to help educate and train the gift planning community and allied professionals. In order to fulfill these objectives, the HRGPC hosts, live programs, and other activities throughout the year.

HRGPC membership includes gift-planning professionals from a variety of academic, religious, health, cultural, environmental and social organizations. Consultants and advisors such as attorneys, accountants, financial and estate planners, trust administrators, and investment and insurance specialists are also members.

Greater expertise means better communication with donors and clients, and increased support to the charitable institutions.

We strive to:

- promote gift planning,
- advance the education and professional expertise of council members,
- encourage networking and support among our members.

“My membership in our local gift planning council provides me with a wealth of up to date planned giving information and invaluable networking opportunities. I look forward to our monthly programs.”

Debbi Steiger, Regional Vice President,
Hampton Roads Community Foundation

Membership Benefits

Helping you

Membership in the Hampton Roads Gift Planning Council provides you with the opportunity to network and grow your understanding of planned giving, thus improving your organization’s bottom line.

Live programs

Why pay thousands of dollars to go to New York or D.C. when top-notch seminars and programs can come to you? Live programs given by renowned experts not only provide the information you need to grow your planned giving programs but fit your busy schedule. Programs help you understand the motivations of planned giving donors while you network with experts and planned giving professionals.

“We are all working together for the benefit of the client and the nonprofit. Since estate planning law and practices constantly change, we need an organization like the Council, that can bring specialized education to everyone involved in the process.”

Hank Marriott, Vice President,
AMG National Trust Bank

Helping the Community

Supporting legacy giving in Hampton Roads

You can’t take it with you, according to the famous adage, but the majority of Americans are planning to do just that. That’s because over half (55 percent) of all adult Americans do not have a will. And only a fraction of those that have a will make a bequest to charity.



Imagine how much good could be done if each of us remembered a favorite charity in our will or estate plan.

“Fundraisers like me learn gift planning tools to build my organization’s financial future. The council is a way to learn strategies to better serve my donor’s needs.”

Kitty Schaum, Executive Director,
Virginia Beach Rescue Squad Foundation

Become a Member Today



You may only spend a small portion of time on planned giving, but we can help you make that time as effective as possible.

Whether you are a fundraiser, financial professional or lawyer,

membership in the Hampton Roads Gift Planning Council will keep you abreast of the latest trends in planned giving and tax law changes.

As a movement to increase legacy giving in Hampton Roads, we share a commitment to a common cause and a genuine desire to help each other. This allows us to connect with people at a time when they are making very important decisions not only for their heirs but for the charities they have supported throughout their life.

Become a member today.

For more information about membership in the Hampton Roads Gift Planning Council, contact Susan Carriker 757-668-7423 or susan.carriker@chkd.org.

